



CRESTVIEW
EXPLORATION INC.

330 5th Ave, Suite 1800
Calgary, AB T2P 0L3

March 28, 2024

Attention: To the Canadian Securities Exchange (the "CSE")

Pursuant to section 2.7(a) of Policy 6, Distributions of the CSE, this is to confirm that Crestview Exploration Inc. (the "**Company**") is in possession of funds, totalling the amount of CDN \$136,000.00 as described below, being the net subscription proceeds payable to the Company pursuant to the closing of a first tranche of a non-brokered private placement offering of an aggregate of 2,720,000 units ("**Unit**") in the capital of the Company at a price of \$0.05 per Unit pursuant to the terms of a subscription agreement entered into between the Company and each placee.

PRIVATE PLACEMENT 1st TRANCHE CASH PROCEED: CDN \$136,000.00:

- Gross Subscription: \$136,000.00

We trust the foregoing to be in order. If you have any questions or comments, please do not hesitate to contact the writer.

Yours truly,
Sincerely,

Chris Wensley, CEO
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For information, please contact:

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